

**All Inspired Development Public Company Limited (hereinafter referred to as the “Company”)****Documents used for the conversion of warrants to ordinary shares**

1. The original warrant certificate instead of requesting for conversion
2. Form showing the intention to exercise the right to purchase the Company's ordinary shares that have filled in all the information correctly, clearly and completely ready to be signed by the warrant holder
3. Proof of payment
4. Documents for the exercise of rights
  - (a) Thai nationals:

Copy of ID card or copy of government official card/copy of state enterprise employee card that has not expired (In the event of a name or surname change This causes the name or surname to not match the warrant or warrant substitute. Please attach documents issued by government agencies such as marriage registration, divorce certificate, certificate of name change or surname) with signature certifying true copy.
  - (b) Persons who are not of Thai nationality:

Copy of a valid passport with signature certifying true copy
  - (c) Domestic juristic person:
    - A copy of the company certificate issued by the Ministry of Commerce issued no more than 6 months prior to the exercise date. with certified true copy by the authorized signatory of that juristic person with the corporate seal (if any)
    - Documents and evidence of the authorized signatory under (a) or (b) with certified true copy.
  - (d) Foreign juristic person :
    - Copy of the company incorporation certificate Memorandum of Association, Articles of Association and a certificate issued no later than 6 months prior to the date of the exercise of rights at that time. which is certified by Notary Public with certified true copy
    - Documents and evidence of the authorized person under (a) or (b) certified true copy.

However, if the warrant holder Failure to deliver evidence supporting the exercise of rights as mentioned above, the Company reserves the right to assume that the warrant holder does not wish to exercise the warrant at that time. Hold warrants to exercise warrants as appropriate

**payment method**

In the case of payment by cheque / draft / cashier's cheque/ bank bill of exchange that can be collected in Bangkok within 2 business days, crossed only payable to the account name “บัญชีเพื่อการจองซื้อหุ้น  
เพิ่มทุน ของ บมจ.ออลส์ อินสไพร์ ดีเวลลอปเม้นท์”

or the account **“Account for right issue shares of All Inspired Development Public Company Limited”**  
Bank of Ayudhya Public Company Limited, The Old Siam Shopping Plaza Branch, Account Number 128-1- 22167-4

**The warrant holders must be credited the cheque to the account by themselves on business days between 2 or 11 August 2022 between 9:00 a.m. and 4:00 p.m., and the cheque must be dated between 2 or 11 August 2022. In this regard, the Company has the right to refuse in the event that the Warrant Holder does not deposit the check by himself/herself**

and submit the request on business days between 2-16 August 2022 between 9:00a.m. and 4:00 p.m.

**In the case of payment by bank transfer**

Enter Bank of Ayudhya Public Company Limited, The Old Siam Shopping Plaza Branch, Account Number 128-1-22167-4

Account name “บัญชีเพื่อการจองซื้อหุ้นเพิ่มทุน ของ บมจ.ออลส์ อินสไพร์ ดีเวลลอปเม้นท์”

or the account “Account for right issue shares of All Inspired Development Public Company Limited” By transferring money into the account on business days between 2-16 August 2022 between 9:00 a.m. and 4:00 p.m.

and submit the request on business days between 2-16 August 2022 between 9:00a.m. and 4:00 p.m.

**Schedule for the 4th ALL-W1 conversion right (last time)**

Date and time of submit an intention to exercise the rights : Business days between 2-16 August 2022 between 9:00 a.m. and 4:00 p.m.

Exercise date : 17 August 2022

The company reserves the right not to accept documents on Saturdays, Sundays and holidays of the Stock Exchange of Thailand such as August 12, 2022.

**Last day to buy or sell warrants (ALL-W1)**

Date 22 July 2022

**Period of suspension of warrant trading (SP marking)**

25 July 2022 to 17 August 2022

**Closing date of the registration book to suspend the transfer of warrants**

27 July 2022 to 17 August 2022

**The expiration date of the warrants**

From 18 August 2022 onwards, the Warrants (ALL-W1) will expire and cease to be listed on the Stock Exchange of Thailand.

**Exercise ratio and exercise price**

1.00 units of ALL-W1 warrants are entitled to purchase 2.20 ordinary shares at the price of 1.2725 per share.

**Contact address for document delivery express their intention to exercise their rights**

All Inspired Development Public Company Limited

4345 Bhiraaj Tower at BITEC, 18th Floor, Sukhumvit Road, Bangna Subdistrict, Bang Na District, Bangkok

Name of coordinator : Office of Company Secretary

Phone : 02-029-9988 Fax : 02-029-9989

Website : [www.allinspire.co.th](http://www.allinspire.co.th)

In the event that there is a change in the contact address for the exercise of the Warrants, the Company will notify such changes to the Warrant Holders via the SET's electronic media (SETLINK system) without delay.